



***"We have a cure for breast cancer,
it's called early detection."*** *Dr. Rachel Brem, CMO, Breathe BioMedical*

Breathe BioMedical (BBM) is revolutionizing
early breast cancer detection with a non-invasive breath test

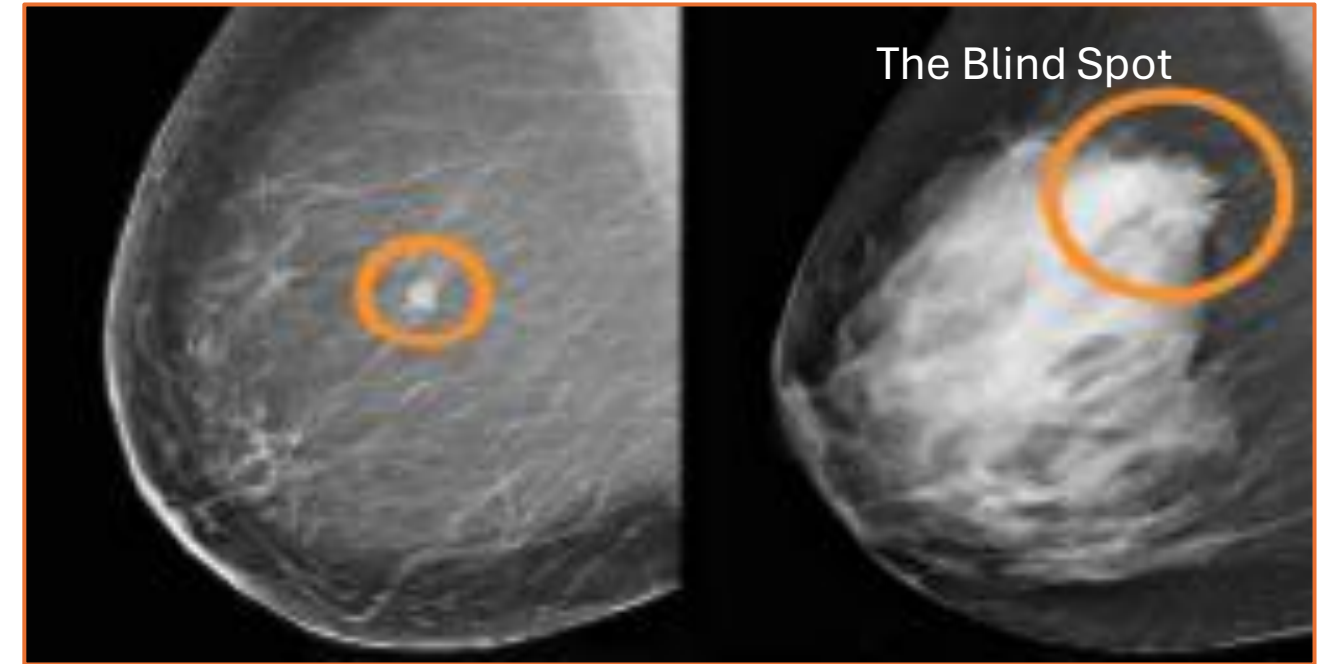
**Mammography
Misses 50% of
Cancers Hidden in
Dense Breast Tissue**

**The White-On-White
Camouflage
or
"The Blind Spot"**

Breast Density

Non-Dense

Dense



Early Detection Saves Lives

5 Years Survival Rate

Stage I (Early)

Stage IV (Late)

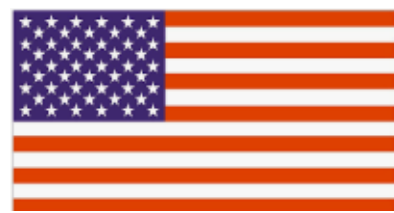
Over 99%

Under 32%

Data Collection Protocol (800 Subjects, 400 cases/400 controls)

Objective: Develop the world's 1st breath based early breast cancer detection algorithm for women with dense breast tissue.

Five clinical sites engaged in clinical program. Five additional Canadian and US sites are at various onboarding stages for a total of **nine clinical sites by end of 1Q 2027**



THE GEORGE
WASHINGTON
UNIVERSITY
WASHINGTON, DC

GWU
6/2025



Duke University
8/2025



Mayo Clinic
1/2026



Weinstein Imaging
3/2026

Three US sites
ready now for
clinical ramp-up

Activation dates TBD



Vitalité Health
7/2026



IWK Health (Nova Scotia)
9/2026



Horizon Health
Network 10/2026

NFL, Ontario and Quebec (Early-stage discussion) - Four Sites

Activation target date: 1Q/2027

Clear Unit Economics & Path to Commercialization in Canada

Breast Cancer Cost Of Care Savings*			
	Stage I (Early)	Stage IV (Late)	Per Patient Savings From Early Detection
CAN	\$32,000 CAD	\$290,000 CAD	\$258,000 CAD
USA	\$136,000 USD	\$377,000 USD	\$241,000 USD



*Canadian figures reflect initial treatment-course cost, recurrence excluded (Wilkinson et al 2023); US figures reflect 10-year cumulative cost including recurrence and survivorship (Grady et al 2021)



Early Detection Saves Lives

Guiding the right patients to the right exams for early detection and cure.

Bill Dawes, CEO

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For detailed information on the science and the business opportunity